



**MEMBERSHIP/STATUS CHANGE APPLICATION**  
(PLEASE PRINT)

Full Name: \_\_\_\_\_ Designation(s): \_\_\_\_\_

Company: \_\_\_\_\_ Title: \_\_\_\_\_

Contact Address: \_\_\_\_\_ City/Province: \_\_\_\_\_

Postal Code: \_\_\_\_\_ Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_ E-Mail: \_\_\_\_\_

PLEASE ATTACH A BUSINESS CARD.

How long have you been at this current position? \_\_\_\_\_

To whom in your organization do you report (title)? \_\_\_\_\_

**Check only one of the following:**

- (a) Under section 2.2 of the Forum By-Laws, I am applying for “full” membership and I qualify under:
    - \_\_\_\_\_ (i) I manage the credit/financial functions at a senior level of a company who is located in one of the Western Provinces and I have a minimum of five years practical experience in the credit/financial field, or
    - \_\_\_\_\_ (ii) I am a “senior” manager of an organization who services or assists the needs of the credit/financial industry. I have a minimum of five years practical experience in the field, support the purposes of the Forum and have two sponsors noted below, or
    - \_\_\_\_\_ (iii) I am in a “senior” management position and am ultimately responsible for the credit or financial affairs of my organization. I have a minimum of five years practical experience in the field, support the purposes of the Forum and have two sponsors noted below.
  - \_\_\_\_\_ (b) Under Section 2.2(b) of the Forum By-Laws, I am applying for “life membership”. \_\_\_\_\_ (c) Under Section 2.2(c) of the Forum By-Laws, I am applying for “retired membership”.
  - \_\_\_\_\_ (d) Under Section 2.4(b) of the Forum By-Laws, I have changed companies and am qualified to remain a full member under the checked section of (a) above. (In this case, check this section plus one of the three sections under (a).) Please provide a brief description of your management experience for the past five years, including the companies with whom you were employed. If more space is required, please attach a separate sheet.
- \_\_\_\_\_
- \_\_\_\_\_

**NOTE – The Privacy Statement on page 2 forms part of this application.**

Applicant’s Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Sponsors’ names and signatures (if required – see sections (ii) and (iii) of (a) above):**

Name: \_\_\_\_\_ Signature: \_\_\_\_\_

Name: \_\_\_\_\_ Signature: \_\_\_\_\_

**Note – Privacy Statement is to be enclosed with this form.**



## **PRIVACY STATEMENT**

To be attached to all "Membership/Status Change Applications"

The Western Forum of Credit & Financial Executives Association (The Western Forum) is a not-for-profit organization. We value your privacy and strive to protect the confidentiality of any personal information that may give us on-line, in a telephone conversation, in person, or on a completed printed form. Personal information is any information that identifies you or provides a method by which your identity could be deduced.

### **Types of Personal Information Collected**

The Western Forum may collect personal information as required for the purpose of considering membership, maintaining membership records & the administration of our programs or services through electronic forms, emails, phone, fax, mail or in person. The types of information we collect may include:

- Your name, home address, and home and/or business telephone and/or cell phone numbers
- Your email address(s)
- Your place of employment and job title
- Credit card information

### **Purpose of Collecting Personal Information**

Your personal information is collected for one or more of the following purposes:

- To consider membership, maintain membership records and publish membership lists & rosters
- To send you information about our meetings and programs through email or our newsletters
- To register you for our programs

The Western Forum does not sell, share, barter, rent, divulge or otherwise disseminate personal information.

### **Collection of Personal Information and Your Consent**

The Western Forum collects information only by lawful and fair means. Members are given the option of being included in our membership roster which is distributed to members and may be distributed to other parties at the discretion of the Membership, i.e., Bankruptcy Commissioner, Credit Institute of Canada. If you have participated in a workshop or program, your information may be provided to the program provider for the purpose of contacting you for feedback. If you prefer not to be contacted, you can ask us to remove your name. Your name will be help in file for the duration of your membership and may be retained for historical purposes after your resignation or termination. You may request to have your information purged at any time after the termination of your membership.

### **Contacting the Privacy Officer**

This Privacy Statement addresses some of the main privacy concerns that you might have. If you have concerns regarding The Western Forum Privacy Statement or questions about our compliance with PIPEDA guidelines, contact us at:

[info@westernforum.ca](mailto:info@westernforum.ca)

If you are not satisfied with our response, the Privacy Commissioner of Canada can be reached at:

<https://www.priv.gc.ca/en/>